



ShelterPoint Life Insurance Company
 1225 Franklin Avenue, Ste. 475
 Garden City, NY 11530
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 Phone: 800.365.4999 (516.829.8100)
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NYS Disability Benefits (DBL) and Paid Family Leave Benefits (PFL) Application Including Optional Benefits

This application becomes part of the DBL policy.

Full Legal Business Name (as filed with the NY State Department of Labor)				
Business Address			Mailing Address (if not the same)	
City	State	Zip	City	State Zip
Applicant E-mail		Applicant Phone		Attention/Care of
Applicant Website Address				
Legal Entity Type (Choose one)				
<input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Association <input type="checkbox"/> Limited Partner (LP) <input type="checkbox"/> Joint Venture (JV) <input type="checkbox"/> Limited Liability Co. (LLC) <input type="checkbox"/> Trust or Estate <input type="checkbox"/> Executor or Trustee <input type="checkbox"/> Limited Liability Partnership (LLP or LLLP) <input type="checkbox"/> Other				
<i>A sole proprietor, a member of a limited liability company, a member of a limited liability partnership, or other self-employed person who elects PFL coverage under Article 9 of the WCL shall be subject to a waiting period of 2 years before PFL benefits are payable if coverage is initially elected after January 1, 2018 or, if later, more than 26 weeks after the employer first becomes a sole proprietor, a member of a limited liability company, a member of a limited liability partnership, or other self-employed person.</i>				
If Business Entity is a Proprietorship, Limited Liability Company or Limited Liability Partnership, provide the date the Business Entity was established:				
Nature of Business		SIC Code	Public Employer	Federal ID #
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
Requested Effective Date	Current Workers' Compensation Carrier		Current DBL Carrier	
COVERED EMPLOYEES				
Do you wish to cover out-of-state employees for DBL? <input type="checkbox"/> Yes <input type="checkbox"/> No				
<i>PFL coverage is not available for employees in states/territories other than New York State.</i>				
If Yes, list states:				
<i>Coverage not available for employees in states/territories with mandated Temporary Disability Insurance.</i>				
All employees, pursuant to New York Disability and Paid Family Leave Benefits Law, Article 9, Section 204, are covered:				
<input type="checkbox"/> Yes <input type="checkbox"/> No If NO is checked, please list excluded classes of employees				
EMPLOYEE CONTRIBUTION				
DBL <input type="checkbox"/> Noncontributory <input type="checkbox"/> Contributory		Number of Covered Males		
		Number of Covered Females		
		Total Employees		
Type of Organization	Coverage Includes	Voluntary Coverage: List additional Class(es) of Employees to be included.		
<input type="checkbox"/> Profit	<input type="checkbox"/> Teachers			
<input type="checkbox"/> Non-Profit	<input type="checkbox"/> Clergy			
<i>Voluntary coverage requires form DB135 or DB136 , PFL-135 or PFL-136 to be submitted with application unless form is currently on file with the New York State Workers' Compensation Board</i>				

Proprietors: If Business Entity is a Proprietorship, list Names of Proprietors below.			

Additional Entities/Locations to be covered (as filed with the NY State Department of Labor)

Name			
Address			
Federal ID #		Unemployment Insurance #	

Name			
Address			
Federal ID #		Unemployment Insurance #	

*** If the number of additional entities exceeds space provided above, attach all additional information required on a separate piece of paper.***

DBL and PFL Benefits – Please select ONE from options below.		Optional Riders - Please select from options below.
Statutory DBL with PFL Benefits <input type="checkbox"/> 1x Statutory DBL Benefit	Enhanced DBL Benefits <input type="checkbox"/> 1.5x Enriched DBL Benefit <input type="checkbox"/> 2x Enriched DBL Benefit <input type="checkbox"/> 3x Enriched DBL Benefit <input type="checkbox"/> 4x Enriched DBL Benefit <input type="checkbox"/> 5x Enriched DBL Benefit	AD&D Benefit Rider <input type="checkbox"/> \$50,000 <input type="checkbox"/> \$100,000
All DBL benefit options include statutory PFL benefits		

Optional BaseLine Benefits – Please select from policy options below.		Optional Non-Insurance Benefits	
Term Life <input type="checkbox"/> \$ 15,000 Benefit	<input type="checkbox"/> Hospital Cash	<input type="checkbox"/> Employer & Employee Assistance Program <input type="checkbox"/> Nurse Helpline	

Billing Options – Make one selection from the options below.	
<input type="checkbox"/> Annual Billing Minimum DBL Premium is \$125.00 annually.	Minimum DBL Premium is \$35.00 per quarter. A quarterly installment fee may apply to quarterly billed cases. 11 or more lives required <input type="checkbox"/> Quarterly Billing <input type="checkbox"/> Quarterly Billing – DBL based on covered payroll Monthly Covered Payroll applicable to Females \$ _____ Monthly Covered Payroll applicable to Males \$ _____ Total Monthly Covered Payroll \$ _____

Authorization

The applicant declares that, to the best of his/her knowledge and belief, the statements and answers to the questions in this application are correct and true.

No one except the Chief Executive Officer, a Vice President or the Secretary of SHELTERPOINT LIFE INSURANCE COMPANY may make or modify any contract on behalf of SHELTERPOINT LIFE INSURANCE COMPANY. Any change or amendment to the policy shall be signed by ShelterPoint Life and the policyholder.

NOTICE (Does not apply to life insurance): Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed \$5,000 and the stated value of the claim for each such violation.

Applicant: Date _____ Name _____ Signature _____

Producer: Date _____ Name _____ Signature _____

Agency Name _____ Agency # _____

Agency Address _____ Phone # _____

Policy #:	Effective:	Male Rate:	Female Rate:	Payroll Rate:
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