

ShelterPoint 600 Northern Boulevard, Ste. 310 Great Neck, NY 11021 1-800-365-4999

## VISION CARE Statement of Claim

PART 1 EMPLOYER/PLAN ADMINISTRATOR EMPLOYEE ID NUMBER GROUP NAME POLICY NO. INSURED SIGNATURE OF AUTHORIZED PERSON DATE BENEFITS BECAME EFFECTIVE DATE TERMINATED DATE Day Year Mo Day Year Мо Day Мо EMP. DEP. PART 2 TO BE COMPLETED BY INSURED 2.RELATIONSHIP TO INSURED 4. PATIENT BIRTHDATE MO DAY YEAR 1. PATIENT NAME 5. IF FULL TIME STUDENT SCHOOL CITY SPOUSE CHILD OTHER YEAR 6. INSURED NAME 7. EMPLOYEE SOCIAL SECURITY NO. 9. EMPLOYER FIRST NAME MIDDI F LAST NO SOC. SEC. NO. 8 MAILING ADDRESS 10 ARE OTHER MEMBERS EMPLOYED ? NAME ☐ YES If Yes, Indicate 11. NAME AND ADDRESS OF EMPLOYER IN ITEM 10 CITY, STATE, ZIP UNION LOCAL GROUP NO. NAME AND ADDRESS OF CARRIER 12. IS PATIENT COVERED BY PLAN NAME ☐ YES ☐ NO I authorize any individual or organization to release any information to ShelterPoint Life Insurance Company or its affiliates for any services or benefits received or payable to me or on my behalf. Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall be subject to a civil penalty not to exceed five thousand dollars and stated value of the claim for each such violation. Signature of Eligible Insured \_ Date I authorize payment of vision benefits to the undersigned physician or supplier for service described below. Signature of Insured Date PART 3 TO BE COMPLETED BY OPTOMETRIST OR OPHTHALMOLOGIST 1. OPTOMETRIST/OPTHALMOLOGIST 7. IS TREATMENT IF YES, ENTER BRIEF DESCRIPTION AND DATES RESULT OF OC-CUPATIONAL II -LNESS OR INJURY ? 2. MAILING ADDRESS 8. IS TREATMENT RESULT OF AUTO ACCIDENT ? 9. OTHER ACCIDENT ? 3. CITY, STATE, ZIP 10,ARE ANY SERVICES 4. SOC.SEC. OR T.I.N. 5. LICENSE NO. 6. PHONE NO. COVERED BY ANOTHER PLAN? DATE OF SERVICE DATE OF SERVICE 11. DESCRIPTION OF SERVICES 11. DESCRIPTION OF SERVICES FEE FEE E.LENSES ONLY 1) SINGLE VISION A. EXAMINATION B. SINGLE VISION WITH FRAME 2) BIFOCAL C. BIFOCAL WITH FRAME F.CONTACT LENSES G.OTHER D. FRAME ONLY H.TOTAL CHARGES 12. PLEASE COMPLETE THE FOLLOWING; C. IF TINTED GLASSES WERE FURNISHED, WERE THEY A. WERE LENSES PRESCRIBED AS A RESULT OF EYE SURGERY? YES\_ SPECIFICALLY PRESCRIBED FOR MEDICAL REASONS? IF "YES" PLEASE SPECIFY PROCEDURE. NO D. PLEASE SIGN BELOW B. WHAT IS PATIENT'S PRESENT DEGREE OF VISUAL ACUITY? CORRECTED \_ \_\_ UNCORRECTED . SIGNATURE DATE